

Company Announcement

For immediate release

LMN Finance DAC
(the "Issuer")

Note 1 "EUR 43,800,000 unsecured note due 2 March 2080"

Note 5 "GBP 37,250,000 unsecured note due 2 March 2080"

Note 6 "EUR 27,000,000 unsecured note due 2 March 2080"

Note 8 "EUR 5,250,000 unsecured note due 2 March 2080"

Note 11 "GBP 300,000,000 unsecured note due 2 March 2080"

Note 12 "GBP 15,000,000 unsecured note due 2 March 2080"

(together, the "Notes")

17 January 2024

Delisting

The Issuer wishes to advise that application has been made to the Cayman Islands Stock Exchange for the Notes to be removed from the Official List with effect from today. The delisting is requested as the Notes have been fully redeemed.

For further information please contact:

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